

FINANCIAL HIGHLIGHTS - PAKGEN POWER LIMITED

	2022	2021	2020	2019	2018	2017
Dispatch Level %	78.30%	71.60%	54.50%	48.60%	54.80%	50.00%
Dispatch (GWH)	1,124	798	191	324	811	1,523
Revenue (Rupees.000)						
Revenue	45,833,179	19,900,766	10,645,671	12,185,385	16,218,296	19,754,785
Cost of Sales	(42,359,309)	(18,236,639)	(5,078,317)	(7,618,200)	(13,792,637)	(17,771,748)
Gross Profit	3,473,870	1,664,127	5,567,354	4,567,185	2,425,659	1,983,037
Profitability (Rupees.000)						
Profit/(Loss) before Tax	3,136,234	1,049,344	4,411,282	2,911,041	1,485,141	1,313,977
Provision for Income Tax	-	-	-	-	-	-
Profit/(Loss) after Tax	3,136,234	1,049,344	4,411,282	2,911,041	1,485,141	1,313,977
Financial Position (Rupees.000)						
Non Current Assets	4,520,845	5,292,081	5,957,842	6,832,035	7,710,768	8,525,637
Current Assets	21,985,512	20,338,833	23,527,432	24,623,019	21,101,212	18,336,319
Less: Current Liabilities	1,352,354	3,064,260	6,800,928	12,380,051	12,088,951	10,923,397
Net Working Capital	20,633,158	17,274,573	16,726,504	12,242,968	9,012,261	7,412,922
Capital Employed	25,154,003	22,566,654	22,684,346	19,075,003	16,723,029	15,938,559
Less: Long Term Loans	-	-	-	-	-	334,369
Less: Deferred Liabilities	4,574	2,267	48,986	20,941	29,349	-
Less: Deferred Income - Government Grant	-	-	957	-	-	-
Share Holders Equity	25,149,429	22,564,387	22,634,403	19,054,062	16,693,680	15,604,190
Represented by (Rupees.000)						
Share Capital	3,720,816	3,720,816	3,720,816	3,720,816	3,720,816	3,720,816
Capital Reserves	116,959	116,959	116,959	116,959	116,959	116,959
Un-appropriated profit	21,311,654	18,726,612	18,796,628	15,216,287	12,855,905	11,766,415
	25,149,429	22,564,387	22,634,403	19,054,062	16,693,680	15,604,190
Dividends (Rupees.000)	558,122	1,116,246	837,184	558,122	372,082	744,164
Earning Per Share (Rupees)	8.43	2.82	11.86	7.82	3.99	3.53
Delta Loss (Rupees.000)	1,853,850	811,154	264,613	513,275	934,265	907,800
Ratios:						
P/E ratio	1.19	3.55	0.84	1.28	2.51	2.83
Dividend payout ratio	0.18	1.06	0.19	0.19	0.25	0.57
Return on assets	0.12	0.04	0.15	0.09	0.05	0.05
Break up value per share of Rs. 10 each- Rupees	67.59	60.64	60.83	51.21	44.87	41.94
Current Ratio	16.26	6.64	3.46	1.99	1.75	1.68
Net Profit / (Loss) to sales (%age)	6.84%	5.27%	41.44%	23.89%	9.16%	6.65%